

MACHINE DESIGN

Course code:AME015 III. B.Tech II semester Regulation: IARE R-16)

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O's	Course outcomes
01	Understand various design variables and factors in the study of bearings

- CO2 Ability to analyze and design of I.C Engines components
- CO3 Identify the various power transmission systems
- CO4 Analyze of forces and design of various gears.
- CO5 Ability to identify the different types screws and its terminology.



UNIT-I HYDRODYNAMIC LUBRICATION



CLOs	Course Learning Outcome
CLO1	Explain various lubrication process, Illustrate various parts of bearing
CLO2	Analyze heat dissipation in bearings
CLO3	Select the lubricants for various applications
CLO4	Discuss types of bearings for required application
CLO5	Describe static and dynamic rating of roller bearings



UNIT-1 : Hydrodynamic lubrication

- Also called fluid-film, thick-film, or flooded lubrication
- A thick film of lubricant is interposed between the surfaces of bodies in relative motion
- There has to be pressure buildup in the film due to relative motion of the surfaces
- Fluid friction is substituted for sliding friction
- Coefficient of friction is decreased
- Prevalent in journal and thrust bearings



Parallel surfaces



•There is no pressure buildup in the fluid due to relative motion

• It remains constant throughout influenced only by the load

 As load increases the surfaces are pushed towards each other until they are likely to touch



Hydrodynamic lubrication



- Surfaces are inclined to each other thereby compressing the fluid as it flows.
- This leads to a pressure buildup that tends to force the surfaces apart
- Larger loads can be carried



Hydrodynamic theory- journal bearings



Oil wedge forms between shaft/journal and bearing due to them not being concentric



Velocity, pressure distribution



Volume rate of flow is same throughout the path, therefore as height of film decreases, the velocity has to increase (v3>v2>v1)



Journal bearing- process at startup



Because of the eccentricity, the wedge is maintained

(lack of concentricity)



Pressure distribution in a journal bearing



Max. pressure is reached somewhere in between the inlet and outlet (close to outlet)





Ref: http://www.roymech.co.uk/images3/lub_6.gif

Tilting pad thrust bearing

2000





Hydrodynamic lubrication- characteristics

- Fluid film at the point of minimum thickness decreases in thickness as the load increases
- Pressure within the fluid mass increases as the film thickness decreases due to load
- Pressure within the fluid mass is greatest at some point approaching minimum clearance and lowest at the point of maximum clearance (due to divergence)
- Viscosity increases as pressure increases (more resistance to shear)

Hydrodynamic lubrication- characteristics

- Film thickness at the point of minimum clearance increases with the use of more viscous fluids
- With same load, the pressure increases as the viscosity of fluid increases
- With a given load and fluid, the thickness of the film will increase as speed is increased
- Fluid friction increases as the viscosity of the lubricant becomes greater



Hydrodynamic condition- Fluid velocity

- Fluid velocity depends on velocity of the journal or rider
- Increase in relative velocity tends towards a decrease in eccentricity of journal bearing centers
- This is accompanied by greater minimum film thickness

Hydrodynamic condition- Load



- Increase in load decreases minimum film thickness
- Also increases pressure within the film mass to provide a counteracting force
- Pressure acts in all directions, hence it tends to squeeze the oil out of the ends of the bearing
- Increase in pressure increases fluid viscosity

Bearing characteristic number



Increase in velocity increases min. film thickness
Increase in viscosity increases min. film thickness
Increase in load decreases min. film thickness

Therefore

Viscosity x velocity/unit load = a dimensionless number = C C is known as the Bearing Characteristic Number

The value of C, to some extent, gives an indication of whether there will be hydrodynamic lubrication or not



Bearing Use in Design



Bearing Terminology

						2
Bearing	=	Raceway	Rolling Elements	Cage	Lubricant	Seal



Bearing Arrangement Terminology



- 1. Cylindrical roller bearing
- 2. Four-point contact ball bearing
- 3. Housing
- 4. Shaft
- 5. Shaft abutment shoulder
- 6. Shaft diameter
- 7. Locking plate
- 8. Radial shaft seal
- 9. Distance ring
- 10. Housing bore diameter
- 11. Housing bore
- 12. Housing cover
- 13. Snap ring



Radial Bearing Types



Deep Groove



Angular Contact



Self Aligning



Cylindrical Roller



Full Complement Cylindrical Roller



Needle Roller



Tapered Roller



Thrust Bearing Types



Thrust Ball Bearing Single Direction



Cylindrical Roller



Thrust Ball Bearing Double Direction



AXK series

Needle Roller



Angular Contact



Tapered Roller



Bearing Selection – Space

- Limited Radial Space
 - Choose bearing with low cross-sectional height
 - EX. Needle roller and cage assemblies
- Limited Axial Space
 - Choose bearings that can handle combined loads
 - EX. Cylindrical roller, deep groove, needle roller







- Magnitude
 - Roller bearings support heavier loads than similar sized ball bearings
 - Full complement roller bearings support heavier loads than corresponding caged bearings
- Radial
 - Some cylindrical roller and all needle roller







- Axial
 - Thrust ball bearing and four-point contact ball
 - Angular contact thrust ball bearings





- Combined
 - Greater the angle of contact, greater ability to handle axial loads





- Moment
 - Eccentric loads resulting in tilting moment
 - Best: paired single row angular contact bearings or tapered roller bearings







Bearing Selection – Misalignment

- Rigid Bearings
 - Deep groove and cylindrical roller
 - Cannot accommodate misalignments well
- Accommodating Bearings
 - Self-aligning ball bearings, spherical roller (radial and thrust)





Bearing Selection – Speed

- Highest Speeds
 - Purely Radial Loads
 - Deep Groove Ball Bearings
 - Self Aligning Ball Bearings
 - Combined Loads
 - Angular Contact
- Thrust bearings cannot accommodate as high speeds as radial



- Purpose
 - Keep contaminants out, and lubricant in the bearing cavity
- Types
 - Seals in contact with stationary surfaces (static) / sliding surfaces (dynamic)
 - Non-contact seals
 - Bellows and membranes





Bearing Arrangement

- Locating and Non-locating
 - Stiff
 - Deep groove ball bearing with cylindrical roller bearing
 - Self-Aligning
 - Self-aligning ball bearing with toroidal roller bearing







Selection of Fit

- The heavier the load, particularly if it is a shock load, the greater the interference fit
- Elements will heat up differently causing expansion
- Tolerances on shaft and housing
- <u>http://www.skf.com/group/products/bearings-units-housings/ball-bearings/principles/application-of-bearings/radial-location-of-bearings/selection-of-fit/recommended-fits/index.html</u>



Methods of Location

- Locking Washer
 - Washer engages keyway in shaft
 - Tab is bent over into slot on circumference of nut



- Prevents nut from turning











Bearing Load

- Dynamic
 - Load to failure after 1,000,000 revolutions (ISO 281:1990)
 - Shows metal fatigue (flaking, spalling) on rings or rolling elements
- Static
 - Rotate at slow speeds (< 10 RPM)</p>
 - Perform very slow oscillating movements
 - Stationary under load for certain extended periods



Service Life Factors

- Contamination
- Wear
- Misalignment
- Corrosion
- Cage Failure
- Lubrication
- Seal




Designing For Disassembly

- Add threaded holes to use screws to 'jack' bearings out of housings
- Add porting and grooves to use high pressure oil to dismount bearings







Introducing Pre-Load

- Enhance stiffness
- Quiet running
- Accurate shaft guidance
- Compensates for wear and settling
- Longer service life





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d_{amin} 21,2

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r_{amax} 0,6

Bearing Example





Designing Shafts for Bearings





UNIT-II IC ENGINE COMPONENTS



CLOs	Course Learning Outcome
CLO1	Explain various parts of connecting
CLO2	Illustrate about thrust acting on a connecting Rod
CLO3	Categorize & Describe about stresses induced and find suitable cross section
CLO4	Classify the various types of Crankshafts.
CLO5	Calculate the sizes of different parts of crankshaft and crank pin



IC Engine Components

Main parts

- structural parts (stationary p.)
- running parts

Systems



Structural parts

PURPOSE:

- to support running parts
- to keep them in position and line
- to provide jackets and passages for cooling water, sumps, for lube oil
- to form protective casing for running parts
- to support auxiliaries (valves, camshaft, turbo blowers)



Running parts

PURPOSE

- to convert the power of combustion in the cylinders to mechanical work



Systems

PURPOSE

- Supply of air
- Removal of exhaust
- Turbocharging
- Supply and injection of fuel
- Lubrication
- Cooling



Structural parts

- bedplate
- frame or column
- engine or cylinder block
- cylinder liners
- cylinder head or cover



Bedplate

- foundation on which the engine is built
- must be rigid enough to support the rest of the engine and hold the crankshaft which sits on the bearing housing in alignment with transverse girders
- at the same time, the bedplate has to be flexible enough to hog and sag with the foundation plate to which it is attached and which forms part of the ship structure



Bedplate





Bedplate





Frame

- load-carrying part of an engine
- it may include parts as the cylinder block,base, sump and end plates
- in two-stroke engines, frames are sometimes known as A-frames





(MAN engine)



Cylinder Block

=engine block

- part of the engine frame that supports the engine cylinder liners, heads and crankshafts
- cylinder blocks for most large engines are made of castings and plates that are welded horizontally and vertically for strength and rigidity (stiffener)
- entablature = cylinder block which incorporates the scavenge air spaces in two-stroke engines



Cylinder block





Cylinder liner

- a bore in which an engine piston moves back and forth
- replaceable
- the material of the liner must withstand extreme heat and pressure developed within the combustion space at the top of the cylinder, and at the same time must permit the piston and its sealing rings to move with a minimum of friction



Cylinder liner

Dry liner

Wet liner



Cylinder liner



Cylinder head

- = cylinder cover
- the space at the combustion chamber top is formed and sealed by a cylinder head
- the cylinder head of a four-stroke engine houses intake and exhaust valves, the fuel injection valve, air starting vale, safety valve

(the two-stroke engine lacks the intake valve)



Cylinder head





Major running parts

piston piston rod crosshead connecting rod crankshaft & its bearings

Piston

- one of the major moving parts
- crown
- skirt
- must be designed to withstand extreme heat and combustion pressure
- made of cast iron or aluminium (to reduce weight)

Piston







Piston rod

• connects the piston with the crosshead



Piston rod



Crosshead



- crosshead slippers are mounted on either side of the crosshead pin
- the slippers run up and down in the crosshead guides and prevent the connecting rod from moving sideways as the piston and rod reciprocate



Connecting rod

- it is fitted between the crosshead and the crankshaft
- it transmits the firing force, and together with the crankshaft converts the reciprocating motion to a rotary motion



Connecting rod





Crankshaft & its bearings

- one of the largest moving parts
- it consists of a series of cranks formed in a shaft
- converts reciprocating motion of the piston into rotary motion
- counterweights for balancing purposes



Crankshaft



Bearings







Major running parts





Arrangements for the air supply and gas exhaust:

valves (inlet & exhaust), valve gear (camshaft & camshaft drive, push rod, rocker arm, spring), manifolds, scavenging and supercharging (turboblower systems)


Fuel injection system

fuel pump, high pressure piping, injector, nozzle



Engine Parameters

- **Cylinder bore** inner diameter of the cylinder (in mm or cm)
- Stroke the distance the piston travels between top and bottom dead centers (in mm or cm)
- Engine speed speed at which the crankshaft rotates (measured in revolutions per minute) between two consecutive overhauling



UNIT– III GEARS



CLOs	Course Learning Outcome
CLO1	Distinguish different pulleys for belt and rope drives
CLO2	Describe load transmission between gear teeth and Illustrate dynamic load factors
CLO3	Compare the equations for compressive and bending strength
CLO4	Explain the Procedure design of spur gears
CLO5	Describe the governing equation and find the dynamic and wear strength



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- Rugged
- Durable
- Can transmit power with up to 98% efficiency
- Long service life

Notors

- Motors convert electrical energy to mechanical energy.
- Mechanical energy moves our robot
- Motors drive the gears



http://www2.towerhobbies.com/cgi-bin/wti0001p?&I=LR9520&P=DS

Gears

- Spur
 - Flat
 - Pinion
- Bevel
 - Crown
- Worm
- Rack and Pinion
- Differential



www.mathworks.com





- Toothed wheels fixed to an axle.
- Drive gear connected to the input axle.
- Driven gear connected to the output axle.
- Gear train when an number of gears are connected together.

Number of driven teeth (output)

Gear Ratio =

Number of driver teeth (input)



Gear and Bearing Assemblies

- Use as few views as possible
 - A full sectional view may be the only view necessary
- Dimensions are normally omitted
- Typically include balloons correlated with a parts list
- May include torque data and lubricant information



Gear and Bearing Assemblies



Applications of Gears



- Toys and Small Mechanisms small, low load, low cost
- kinematic analysis
 Appliance gears long life, low noise & cost, low to moderate load kinematic & some stress
 - analysis
- Power transmission long life, high load and speed kinematic & stress analysis
- Aerospace gears light weight, moderate to high load

kinematic & stress analysis

Control gears – long life, low noise, precision gears

kinematic & stress analysis



- Straight teeth mounted on parallel shafts
- Many used at once to create very large gear reductions
- Flat
- Pinion



http://en.wikipedia.org/wiki/Gear#Worm_gear

Types of Gears



Spur gears – tooth profile is parallel to the axis of rotation, transmits motion between parallel shafts.

Internal gears





Pinion (small gear)

Helical gears – teeth are inclined to the axis of rotation, the angle provides more gradual engagement of the teeth during meshing, transmits motion between parallel shafts.





Spur Gear Terminology

- Teeth are straight and parallel to the gear shaft axis
- Establish gear tooth profile using an <u>involute</u>
 <u>curve</u>
- Basic rule:
 - No fewer than 13 teeth on the running gear and
 26 teeth on the mating gear



Spur Gear Terminology

- Pressure angle
 - 14.5° and 20° are standard
- Diametral pitch
- Gear accuracy
 - Maximum tooth-to-tooth tolerances allowed, as specified by the American Gear Manufacturers Association (AGMA)
- Several additional formulas and specifications

Bevel Gears

- Gears that mesh at an angle, usually 90°
- Changes the direction of rotation



http://science.howstuffworks.com/gear4.htm



Bevel Gears

- Shafts of the gear and pinion can intersect at 90° or any desired angle
- Provide for a speed change between the gear and pinion, unless designed as <u>miter gears</u>



Types of Gears



Bevel gears – teeth are formed on a conical surface, used to transfer motion between non-parallel and intersecting shafts.



Straight bevel gear





Spiral

Crown Gears

- Special form
 of bevel
 gear
- Has right angles to the plane of the wheel



http://www.plastic-gear-manufacturer.com/industrial-gear.htm

Worm Gears

- Changes the direction of turning motion by 90°
- Decreases the speed of turning from screw to gear and increases the force





http://blogs.toolbarn.com/brianm/labels/Tool%20Inner%20Workings.html



Worm Gear Print





Worm Gears

- Use a worm and worm gear
- Large speed reduction in a small space
- Worm locks in place when not in operation



Rack and Pinion

Converts rotary
 motion to back and
 forth motion





http://en.wikipedia.org/wiki/Gear#Worm gear



Rack and Pinion

- Spur pinion operating on a flat straight bar rack
- Converts rotary motion into straight-line motion







Differential Gears

Splits torque two ways, allowing each output to spin at a different speed





Spur Gears

- Transmit motion and power between parallel shafts
- Two basic types:
 - External spur gears
 - Internal spur gears
- <u>Cluster gears</u>





Spur Gears

- Advantages:
 - Economical
 - Simple design
 - Ease of maintenance
- Disadvantages:
 - Less load capacity
 - Higher noise levels

Helical Gears

- Teeth cut at an angle
 - Allows more than one tooth to be in contact





Crossed Helical Gears

- Also known as:
 - Right angle helical gears
 - Spiral gears
- Low load-carrying capabilities





Helical Gears

- Carry more load than equivalent-sized spur gears
- Operate more quietly and smoothly
- Develop <u>end thrust</u>
 - Can be eliminated using double helical gears, such as a herringbone gear



Gear Assemblies

Gear Assemblies

- LEGO[™] Technic 1031
 Gear Assembly
 Activity
- Gearing up and
 Gearing down



http://reprap.blogspot.com/2005_12_01_archive.html

Coc

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GEARS-Wheel and Axel



 Each gear in a series reverses the direction of rotation of the previous gear. The smaller gear will always turn faster than the larger gear.














Common Gear Materials

- Cast iron
- Steel
- Brass
- Bronze alloys
- Plastic



Gear Selection and Design

- Often done through vendors' catalogs or the use of standard formulas
 - American Gear Manufacturers Association (AGMA)
 - AGMA 2000-A88, Gear Classification and Inspection Handbook - Tolerances and Measuring Methods for Unassembled Spur and Helical Gears, including Metric Equivalents
 - American Society of Mechanical Engineers (ASME)
 - ASME Y14.7.1 Gear Drawing Standards Part 1: For Spur, Helical, Double Helical and Rack
 - ASME Y14.7.2 Gear and Spline Drawing Standards Part 2: Bevel and Hypoid Gears





- Increase or reduce speed
- Change the direction of motion from one shaft to another





Gear Structure





- Often used when it is necessary for the gear or pulley to easily slide on the shaft
- Can also be nonsliding
- Stronger than keyways and keys



Intersecting Shafting Gears

- Bevel gears
- Face gears



Face Gears

 Combination of bevel gear and spur pinion, or bevel gear and helical pinion

Requires less mounting accuracy

Caries less load



Nonintersecting Shafting Gears

- Crossed helical gears
- Hypoid gears
- Worm gears



Hypoid Gears

- Offset, nonintersecting gear shaft axes
- Very smooth, strong, and quiet





Hypoid Gear Representations



Simplified Gear Representation





Detailed Spur Gear Representation







Showing a Gear Tooth Related to

Another Feature





Cluster Gear Print





Gear Trains

• Transmit motion between shafts

 Decrease or increase the speed between shafts

• Change the direction of motion

Gear Ratio

- Important when designing gear trains
- Applies to any two gears in mesh
- Expressed as a proportion, such as 2:1 or 4:1





Rack and Pinion Print





75 10

20°

3.908

7.750

.126

.058

.221 .058

.125

73.65

71.296

CHORDAL ADDENDUM CHORDAL THICKNESS

GEAR TOOTH DATA

Bevel Gear Print



Plastic Gears



- Generally designed in the same manner as gears made from other materials
- Glass fiber adds reinforcement and reduces thermal expansion
- Additives that act as built-in lubricants and provide increased wear resistance:
 - Polytetrafluoroethylene (PTFE)
 - Silicones
 - Molybdenum disulphide



Advantages of Molded Plastic Gears

- Reduced cost
- Increased efficiency
- Self-lubrication
- Increased tooth strength with nonstandard pressure angles
- Reduced weight
- Corrosion resistance
- Less noise
- Available in colors



Disadvantages of Molded Plastic Gears

- Lower strength
- Greater thermal expansion and contraction
- Limited heat resistance
- Size change with moisture absorption

Planetary Gear Trains - Example



For the speed reducer shown, the input shaft *a* is in line with output shaft *b*. The tooth numbers are $N_2=24$, $N_3=18$, $N_5=22$, and $N_6=64$. Find the ratio of the output speed to the input speed. Will both shafts rotate in the same direction? Gear 6 is a fixed internal gear.



Train value =
$$(-N_2 / N_3)(N_5 / N_6) = (-24/18)(22/64) = -.4583$$

$$-.4583 = (\omega_{\rm L} - \omega_{\rm arm}) / (\omega_{\rm F} - \omega_{\rm arm}) = (0 - \omega_{\rm arm}) / (1 - \omega_{\rm arm})$$

 ω_{arm} = .125, reduction is 8 to 1 Input and output shafts rotate in the same direction

$$d_2 + d_3 = d_6 - d_5$$

Mechanical Engineering Dept.

Harmonic Drive

The mechanism is comprised of three components: Wave Generator,

Flexspline, and Circut



Wave Generator

Consists of a steel disk and a specially design bearing. The outer surface has an elliptical shape. The ball bearing conforms to the same elliptical shape of the wave generator. The wave generator is usually the input.

Flexspline

The Flexspline is a thin-walled steel cup with gear teeth on the outer surface near the open end of the cup. Flexspline is usually the output.

Circular Spline

Rigid internal circular gear, meshes with the external teeth on the Flexspline.

Harmonic Drive



Teeth on the Flexspline and circular spline simultaneously mesh at two locations which are 180° apart.

As the wave generator travels 180°, the flexspline shifts one tooth with respect to circular spline in the opposite direction.



The flexspline has two less teeth than the circular spline.

$$\omega_{\text{Wave Generator}} = \text{inpu}, \quad \omega_{\text{Flexspline}} = \text{outpu}, \quad \omega_{\text{Circular Spline}} = 0$$



UNIT– IV Transmission system



CLOs	Course Learning Outcome
CLO1	Distinguish different pulleys for belt and rope drives
CLO2	Describe load transmission between gear teeth and Illustrate dynamic load factors
CLO3	Compare the equations for compressive and bending strength
CLO4	Explain the Procedure design of spur gears
CLO5	Describe the governing equation and find the dynamic and wear strength



UNIT-4 Introduction

- Rotating elements which possess mechanical energy has to be utilized at required place by transmitting.
 - From prime mover to machine
 - From one shaft to another

Transmission system



The system that is used to transmit power from one mechanical element to another mechanical element.

Types of transmitting system

- Belt drives
- Rope drives
- Chain drives
- Gear drives

Factors to select transmission



system

- Distance between driver and driven pulley shaft.
- Operational speed.
- Power to be transmitted.

Belt drive

- Power is to be transmitted between the parallel shaft.
- Consists of two pulleys over which a endless belt is passed encircling the both.
- Rotary motion is transmitted from driving pulley to driven pulley.





Terminology of a belt drive

- Oriver : in a transmission system the one which drives or supplies power to other mechanical element.
- Oriven : in a transmission system the one which follows the driver or receives power from driver.
- Tight side : the portion of the belt in maximum tension. Denoted by T1 Newton.
- Slack side : the portion of the belt in minimum tension. Denoted by T2 Newton.



Belt materials

- Rubber
- Leather
- Canvas
- Cotton
- Steel



Classification





Open belt drive

- Soth driver and driven pulley rotate in both direction.
- Belt is passed over driver and driven.
- Oriver pulley pulls the belt from one side and delivers to other side.
- Tension is more in lower side then upper side.




Cross belt drive

- Driven rotates in opposite direction to that of driver.
- At the point were the belt crosses it rubs against each other and there will be wear.
- To avoid this speed of belt should be less than 15 m/s.



Comparison between Open belt drive and Clo

Open Belt Drive	Cross Belt Drive			
Both driver and the driven rotates in the same direction	Driver and driven rotates in opposite direction			
When the shafts are horizontal, inclined it is effective to transmit the power	Even if the shafts are vertical it is effective to transmit the power			
As there is no rubbing point, the life of the belt is more	Due to the rubbing point, the life of the belt reduces.			
Require less length of the belt compared to crossed belt drive for same centre distance, pulley diameters.	Require more length of belt compared to open belt drive for the same centre distance, pulley diameters.			

Definitions in belt drives



Velocity Ratio:

Velocity ratio of belt drive is defined as the ratio between the speed of the driving pulley and the speed of the driven pulley.

Assuming there is no slip between the belt and the pulley rim, the linear speed at every point on the belt must be same. Hence

 $\iint d_1 \Pi_1 = \iint d_2 \Pi_2$ or $d_1 \Pi_1 = d_2 \Pi_2$

$n_1/n_2 = d_2/d_1$



The ratio <u>n1</u> <u>a</u> <u>a</u> <u>alled as velocity ratio</u> n2 d1 <u>or "transmission ratio"</u> of the belt drives

When thickness (t) of belt is considered

Creep



The relative motion between the belt and the pulley surface due to contraction and expansion of belt is defined as "creep".

Creep increases with load as it is caused by the elasticity of the belt.

It reduces the speed of the driven pulley which results in loss of power transmission.

Slip



Relative motion between pulley and the belt passing over it is defined as "slip".

Velocity ratio n1 d2 100(when slip is considered) = - = - n2 d1 100-S

Where S= % slip

Idler pulley





Stepped Pulley

2000

IARE



Fast and loose pulley







Advantages of flat belt drives

- Running and maintenance cost is low.
- Possibility to transmit power over a moderately long distance.
- Efficient at high speeds.



Disadvantages

- Not preferred for short centre distance.
- Belt joints reduces the life of the belt.
- Loss of power due to slip and creep.

Gear Trains



- When two or more gears are made to mesh with each other to transmit power from one shaft to other. Such an arrangement is called <u>gear train</u>.
- Simple gear train (SGT)
- Compound gear train (CGT)

Simple gear train



 Arrangement of gears in series is known as <u>simple</u> <u>gear train</u>. 000

 Intermediate gears are provided between the driver and driven.

The function of the idler gears is

- 1. To cover the space between the driver and driven gears and to
- 2. Obtain the desired direction of driven

Compound gear train

• When two or more gears are compounded, then the gear train is known as compound gear train.



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UNIT-V APPLICATIONS OF POWER SCREWS



CLOs	Course Learning Outcome
CLO1	Explain Procedure for design of helical and bevel gears
CLO2	Describe the terminology of power screws
CLO3	Describe construction and explain failure mechanism
CLO4	Design of Differential screw
CLO5	Ball screw-possible failures



APPLICATION OF POWER SCREWS

- FUNCTION OF A POWER SCREW IS
- Provide a means for obtaining a large mechanical advantage
- Transmit power by converting angular, into linear motion
- Common applications include
- <u>Lifting jacks</u>, <u>presses</u>, <u>vices</u>, and <u>lead screws</u> for <u>lathe</u> <u>machines</u>
- Figure 1.1 shows the application in a lifting jack, while Figure 1.2 shows the same concept when used for a press.



SCREW PRESS APPLICATION

LOADING DIAGRAM





SCREW JACK APPLICATION

LOADING DIAGRAM





THREAD FORMS FOR POWER SCREWS

- POWER SCREWS USE EITHER <u>SQUARE</u>, OR <u>TRAPEZOIDAL</u> THREAD FORMS
- Two types of trapezoidal thread forms are
- <u>ACME</u> thread standard, used widely in the English speaking countries, and based on the inches units,
- <u>Metric trapezoidal</u> standard, originating in Europe, and now adopted by the International Standards Organisation (ISO).
- Figure 1.3 shows the three geometric profiles of the three thread forms used for power screws.



SQUARE AND TRAPEZOIDAL THREAD STANDARDS





THREAD FORMS FOR POWER SCREWS

- (ISO) <u>METRIC TRAPEZOIDAL</u> THREAD FORM <u>STANDARD</u> <u>SPECIFICATIONS</u> RELATE
- Screw shaft <u>DIAMETER</u> to <u>PITCH</u>, as shown in next slide
- For the <u>SQUARE</u> and <u>ACME</u> thread form standards, only the geometric profile of the thread form is specified
- The designer is left to chose the size of thread for each screw shaft diameter
- This does not pose any serious problem because each power screw application is often a special case.

(ISO) METRIC TRAPEZOIDAL SCREW THREAD STANDARDS



ISO Metric Trapezoidal Thread Standard



(ISO) METRIC TRAPEZOIDAL SCREW THREAD STANDARDS



• DIAMETER, PITCH SPECIFICATIONS

Nominal (<i>Major</i> <i>Exernal</i>) Diameter	Pitch p			Pitch	Major	Minor Diameter	
	Coarse	Medium	Fine	Diameter d2=D2	Internal Diameter D	External d1	Internal D1
8		1.5		7.25	8.30	6.20	6.50
10		2	1.5	9.00	10.50	7.50	8.00
12		3	2	10.50	12.50	8.50	9.00
16		4	2	14.00	16.50	11.50	12.00
20		4	2	18.00	20.50	15.50	16.00
24	8	5	3	21.50	24.50	18.50	19.00
28	8	5	3	25.50	28.50	22.50	23.00
32	10	6	3	29.00	33.00	25.00	26.00
36	10	6	3	33.00	37.00	29.00	30.00



GEOMETRY AND DIMENSIONS

- 1) Square threaded power screw
- 2) With a single start thread
- 3) Shown in next slide



• Geometry and dimensions





- GEOMETRY AND DIMENSIONS
- The power screw carries an axial load F
- This is to be raised or lowered by applying a turning moment or torque on the screw shaft
- The screw and nut machine then coverts the torque on the screw shaft, into the desired axial load
- This is the typical situation in the screw jack, and the screw press concepts shown at slides 3 and 4



SCREW JACK APPLICATION

LOADING DIAGRAM





SCREW PRESS APPLICATION

LOADING DIAGRAM





• Geometry and dimensions





- FORCES IN SCREW-NUT INTERACTION
- Axial load F carried by screw shaft
- Resisted by an equal and opposite force acting on the nut.
- The rest of the variables in next slide



• VARIABLES IN SCREW-NUT INTERACTION

F = Axial Load to be raised or lowered $\lambda = Helix angle for thread$ p = Pitch of thread $d_m = Mean \ diameter \ of \ screw \ thread$ $d_m = \frac{D_1 + d}{2}$



- EXTERNAL LOAD ON SCREW SHAFT
- TORQUE REQUIRED IN A SQUARE THREADED POWER SCREW
- To determine the torque required in a power screw, as a function of the axial load to be raised or lowered
- This torque comprises one of the external loads that the screw shaft and its threads must withstand
- This torque load is a function of
 - 1) Axial load F,
 - 2) Geometry and dimensions of the screw shaft and its threads
 - 3) The co-efficient of friction between screw and nut threads.



• TORQUE TO RAISE AXIAL LOAD WITH SQUARE THREAD FORM

- To determine the relationships between
 - 1) Torque required, and
 - 2) Axial load to be raised F,
- Screw thread is simplified into an inclined plane as shown in the next slide
- Slide shows a single thread of the screw, unrolled or developed,
- Slide shows the forces operating on the thread surface when the load F is being raised
- The axial load F is then considered as representing the summation of all the unit forces acting in the direction of the axial load to be raised.



TORQUE TO RAISE AXIAL LOAD WITH SQUARE THREAD FORM





- TORQUE TO RAISE AXIAL LOAD WITH SQUARE THREAD FORM
- In previous slide, the horizontal force P is the resultant force arising out of the applied torque
- It operates to move the axial load F, along the inclined plane formed by the developed thread surface.


- TORQUE TO RAISE AXIAL LOAD WITH
 SQUARE THREAD FORM
- The unit forces, whose summation is F and P, act on the entire thread surface between minor internal diameter and the major external diameter
- These resultant forces are simplified as concentrated forces at the mean of the two diameters



• Geometry and dimensions





- TORQUE TO RAISE AXIAL LOAD WITH SQUARE THREAD FORM
- For single start thread, the inclined plane, along which the load F is moved, is therefore a triangle whose angle of inclination is the helix angle of the screw thread
- This helix angle is defined by
 - 1) The length of the side opposite to the lead angle which is equal to the lead of the screw thread.
 - 2) The base of the triangle is equal to the circumference of the mean thread diameter, which equals .



- TORQUE TO RAISE AXIAL LOAD WITH SQUARE THREAD FORM
- The triangle in the previous slide applies to one turn of a thread,
- Is similar to the case of the entire length of engaged threads.
- The forces F and P can therefore represent the summation of forces on the entire surface of the engaged threads.



- TORQUE TO RAISE AXIAL LOAD WITH SQUARE THREAD FORM
- In reaction to the forces F and P, operating on the surface of the threads,
- There is a normal force N, and a frictional resistance given by the product of N and the friction co-efficient between the screw and nut thread surfaces
- The unknown forces in this system of forces can be determined as shown in the next slide by the requirements of equilibrium:



TORQUE TO RAISE AXIAL LOAD WITH SQUARE THREAD FORM

$$\Sigma F_h = P - N \sin \lambda - \mu N \cos \lambda = 0$$

$$\Sigma Fv = F + \mu N \sin \lambda - N \cos \lambda = 0$$

Where

 $F_{h} = Horizontal$ forces $F_{v} = Vertical$ forces



TORQUE TO RAISE AXIAL LOAD WITH SQUARE THREAD FORM

Solving the two equations for *F* and *P* $P = N \sin \lambda + \mu N \cos \lambda$ $F = N \cos \lambda - \mu N \sin \lambda$ Substituting for $\tan \lambda = \frac{l}{\pi d_m}$

and
$$P = F\left[\frac{l + \mu \pi d_m}{\pi d_m - \mu l}\right]$$



- TORQUE TO RAISE AXIAL LOAD WITH
 SQUARE THREAD FORM
- But the torque resulting from the force P, is given by
- The product of
 - 1) Turning Force P
 - 2) Mean radius at which the force P acts
- Consequently, the torque T is given by the expression in the next slide



 TORQUE TO RAISE AXIAL LOAD WITH SQUARE THREAD FORM

$$T = \frac{F d_m}{2} \left[\frac{l + \mu \pi d_m}{\pi d_m - \mu l} \right]$$

MECHANICS OF POWER SCREW (OTHER THREAD FORMS)



- THE CASE OF ANGULAR THREAD FORM
- The equation for the torque required on the screw shaft to raise an axial load F, has been derived, and is therefore valid, for the square thread form, where
 - 1) Normal thread loads are parallel to the axis of the screw shaft.
- In the case of an angular thread form, such as <u>ACME</u>, <u>(ISO) Metric Trapezoidal</u> or <u>other angular</u> <u>thread forms</u> used in <u>fasteners</u>,
- Thread angle for the various thread forms is as shown in the next slide:

MECHANICS OF POWER SCREW (OTHER THREAD FORMS)



TORQUE TO RAISE AXIAL LOAD WITH OTHER THREAD FORMS

Thread Form	Thread angle =2*α (in degrees)
ACME	29
(ISO) Metric Trapezoidal	30
Metric Fasteners	30



- TORQUE TO RAISE AXIAL LOAD WITH ANGULAR THREAD FORM
- In these angular thread forms, the load normal to thread surface, which causes friction, is inclined to the axis of the screw shaft by
 - 1) An angle α , or half the thread angle
- This is illustrated in the next slide



TORQUE TO RAISE AXIAL LOAD WITH ANGULAR THREAD FORM





- TORQUE TO RAISE AXIAL LOAD WITH ANGULAR THREAD FORM
- The effect of this inclination of the normal load on thread surface to the axis of the screw shaft is
 - 1) To increase the frictional force on the thread surface, by the wedging action of the threads.
 - 2) The frictional force is increased by a factor equal to the reciprocal of $\cos \alpha$.
- To account for this increased frictional force, the frictional terms in the torque equation are divided by cos α.
- The equation for the torque required when raising an axial load F, where the screw thread form has a thread angle of $2^*\alpha$, is therefore as shown in the next slide



 TORQUE TO RAISE AXIAL LOAD WITH ANGULAR THREAD FORM

 $=\frac{Fd_{m}}{2}\left[\frac{l+\pi\mu d_{m}\sec\alpha}{\pi d_{m}-\mu l\sec\alpha}\right]$

- TORQUE REQUIRED TO LOWER LOAD
- From the force diagram in next slide, it is seen that when raising an axial load F
- Force P (and hence the torque T), has to overcome both the axial load F, as well as the friction on the thread surface



TORQUE TO RAISE AXIAL LOAD WITH SQUARE THREAD FORM





- TORQUE REQUIRED TO LOWER LOAD
- When lowering the axial load F, the force P, result in movement in the direction of axial load F and the load itself assists the torque T to overcome the thread friction.
- The torque required to lower load is therefore given by the expressions in the next slide



- TORQUE REQUIRED TO LOWER LOAD
- Square thread form





- TORQUE REQUIRED TO LOWER LOAD
- Angular thread form

 $=\frac{Fd_{m}}{2}\left[\frac{l-\pi\mu d_{m}\sec\alpha}{\pi d_{m}+\mu l\sec\alpha}\right]$ $T \equiv$



- TORQUE TO OVERCOME COLLAR FRICTION
- In most power screw applications, the axial load F must be transmitted through a thrust collar.
- This is necessary so that while the screw shaft rotates, the collar (load application) pad may remain stationary as the load is lifted, or as the work is pressed, this is shown in the next slide



TORQUE TO OVERCOME COLLAR FRICTION





- TORQUE TO OVERCOME COLLAR FRICTION
- For this reason, an additional friction force appears at the collar pad
- The external torque required to operate the power screw is therefore increased by
- An additional torque required to overcome collar friction.



- TORQUE TO OVERCOME COLLAR FRICTION
- Diagram in previous slide shows a typical thrust collar arrangement
- Thrust load assumed to be concentrated at the mean collar diameter
- Torque required to overcome collar friction is then given approximately by the expression in the next slide



TORQUE TO OVERCOME COLLAR FRICTION

$$\begin{split} T_c &= \frac{F\mu_c d_c}{2}, & Where, \\ F &= Axial \ load \ to \ be \ raised, \ \mu_c = Co - efficient \ of \ collar \ friction \\ d_c &= Mean \ collar \ diameter, \ d_c = \frac{d_i + d_o}{2} \ (approximately) \\ d_i &= Inner \ diameter \ of \ collar, \ d_o = Outer \ diameter \ of \ collar \\ T_c &= Torque \ to \ overcome \ collar \ friction \end{split}$$



• TOTAL TORQUE TO RAISE AXIAL LOAD WITH ANGULAR THREAD FORM

$$T = \frac{Fd_m}{2} \left[\frac{l + \pi \mu d_m \sec \alpha}{\pi d_m - \mu l \sec \alpha} \right] + Tc$$



SCREW PRESS APPLICATION

LOADING DIAGRAM





MECHANICS OF POWER SCREW

• COEFFICIENT OF FRICTION-THREADS

	Nut material				
Screw material	Steel	Bronze	Brass	Cast iron	
Steel, dry	0.15-0.25	0.15-0.23	0.15-0.19	0.15-0.25	
Steel, machine oil	0.11-0.17	0.10-0.16	0.10-0.15	0.11-0.17	
Bronze	0.08-0.12	0.04-0.06	-	0.06-0.09	



MECHANICS OF POWER SCREW

COEFFICIENT OF FRICTION-COLLAR PAD

COMBINATION	Running	Starting
Soft steel on cast iron	0.12	0.17
Hard steel on cast iron	0.09	0.15
Soft steel on bronze	0.08	0.10
Hard steel on bronze	0.06	0.08



MECHANICS OF POWER SCREW COEFFICIENT OF FRICTION

- From the tables quoted previously, it can be seen that coefficient of friction varies very little with axial load, speed, and even material combination
- The values to be used for both <u>thread friction</u> and <u>collar friction</u> are

$\mu = 0.10 - 0.15$



- TORQUE TO OVERCOME COLLAR FRICTION
- For large collars, the friction torque at collar bearing or pad will be more accurately computed as is done for a disc clutch.



• THREAD STRESSES

• These are given by the expressions:

$$\tau_{s} = \frac{2F}{\pi d_{1}h}, \qquad \tau_{n} = \frac{2F}{\pi dh}, \qquad \sigma_{b} = \frac{4pF}{\pi h(d^{2} - d_{1}^{2})}$$
Where, $h = \text{Height of nut, and } p = \text{pitch of screw threads}$

$$\tau_{s} = A \text{verage shear stress on screw threads}$$

$$\tau_{n} = A \text{verage shear stress on nut threads}$$

$$\sigma_{b} = B \text{earing stress on thread surfaces}$$



- THREAD STRESSES
- When thread stresses given in the previous slide are computed
- They should not exceed the limiting values for the chosen materials.



- ALLOWABLE BEARING PRESSURES
- Limiting values of bearing pressures on thread surfaces are given for various combination of screw and nut material
- These have been determined empirically and are as shown in the next slide



• SAFE BEARING PRESSURES

Type Mater		aterial	Sb	Rubbing Speed	
of Power Screw	Screw	Nut	Мра	m/min	
Hand press	Steel	Bronze	17.0-24.0	Low speed, well lubricated	
Jack-screw	Steel	Cast iron	12.0-17.0	Low speed <2.5	
Jack-screw	Steel	Bronze	11.0-17.0	Low speed<3	
Hoisting screw	Steel	Cast iron	4.0-7.0	Medium speed (6-12)	
Hoisting screw	Steel	Bronze	5.5-10.0	Medium speed (6-12)	
Lead screw	Steel	Bronze	1.0-1.6	High speed>15	

References



- Shigley, Joseph; Mechanical Engineering Design, Seventh Edition, 2003, McGraw Hil, pg 396
- VB Bandari; Design of Machine Elements, 1994, Tata McGraw Hill, pg 175