HUMAN AND COMPUTER INTERACTION BY C PRAVEEN KUMAR ASSITANT PROFFESOR

$\frac{\text{UNIT-I}}{\text{UNIT-I}}$

HCI What? HCI Why?

- What happens when a human and a computer system interact to perform a task?
 - task write document, calculate budget, solve equation, learn about
 Bosnia, drive home, make a reservation, land a plane...
- Why is this important?
- 1. Computer systems affect every person
- 2. Safety, satisfaction, utility is critical
- 3. Product success depends on ease of use

Interfaces in the Real World

- Not just computers!
 - VCR
 - Wristwatch
 - Phone
 - Copier
 - Car
 - Plane cockpit
 - Airline reservation
 - Air traffic control
 - Running shoes!







Goals of HCI

- Allow users to carry out tasks
 - Safely
 - Effectively
 - Efficiently
 - Enjoyably

Usability

• Crucial issue in this area!

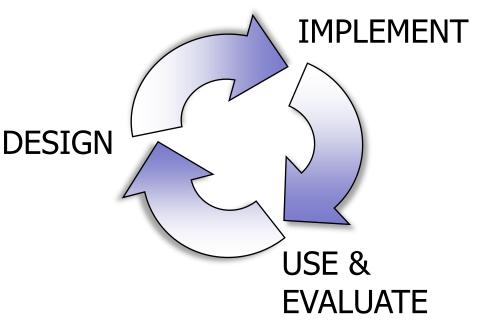
- Combination of
 - Ease of learning
 - High speed of user task performance
 - Low user error rate
 - Subjective user satisfaction
 - User retention over time

HCI How?

- How do we improve interfaces?
- 1. Educate software professionals
- 2. Draw upon fast accumulating body of knowledge regarding H-C interface design
- Integrate UI design methods & techniques into standard software development methodologies now in place

UI Design/Develop Process

- Tao of User-Centered Design
 - Analyze user's goals & tasks
 - Create design alternatives
 - Evaluate options
 - Implement prototype
 - Test
 - Refine



Above All Else...

- Know the User!
 - Physical & cognitive abilities (& special needs)
 - Personality & culture
 - Knowledge & skills
 - Motivation
- Two Fatal Mistakes:
- 1. Assume all users are alike
- 2. Assume all users are like the designer

Design Evaluation

- "Looks good to me" isn't good enough!
- Both subjective and objective metrics
- Some things we can measure
 - Time to learn
 - Speed of performance
 - Rate of errors by user
 - Retention over time
 - Subjective satisfaction

Course Overview

- Human abilities
- Evaluate an existing system (without involving users)
- Design for success
- Dialog & interaction styles
- Evaluate your design (with users)
- Special topics

– CSCW, InfoVis, Ubicomp, Agents, Audio

Upcoming

- History & Frameworks of HCI
- Project info
- Futuristic scenarios
- Design of Everyday Things (DOET)

- Start reading...
 - DFAB (note order of chapters)
 - DOET

UNIT-II

Human Computer Interaction

Interaction and Interaction Design Basics



May 26, 2016

The Context of the Interaction

- users work within a wider social and organizational context.
- may influence the activity and motivation of the user.
- user may lose motivation if a system that does not match the actual requirements of the job to be done.
- new technology may prove to be a motivation to users if it is designed well



Paradigms for Interaction

- Why study paradigms?
- Obective of an interactive system:- allow the user to achieve particular goals in some application domain (must be usable).
- The designer of an interactive system is posed with two open questions:
 - 1. How can an interactive system be developed to ensure its usability?
 - 2. How can the usability of an interactive system be demonstrated or measured?



Paradigms for Interaction Con..

- answering these questions is by means of successful interactive systems to enhance usability by using *paradigms*
- Paradigms for interaction is new computing technologies, creating a new perception of the human-computer relationship.



Paradigms for Interaction Con..

Example Paradigm Shifts

- Batch processing
- Timesharing- single computer supporting multiple users
- Video Display Units- computers for visualizing and manipulating data
- Programming toolkits- provides building blocks to producing complex interactive systems
- Personal computing- small, powerful machines dedicated to the individual
- Window systems and the WIMP interface- humans can pursue more than one task at a time using windows, icons, menus and pointers.



Paradigms for Interaction Con..

- Computer Supported Cooperative Work (CSCW)-CSCW removes bias of single user / single computer system, Electronic mail is most prominent success
- Multimodality- a mode is a human communication channel. It emphasis on simultaneous use of multiple channels for input and output.
- Networking, Graphical display, Microprocessor, WWW and Ubiquitous Computing etc...



Interaction Design Basics

Interaction design: *creating interventions in complex situations using technologies* including PC software, the web and physical devices What is design?

- User focus
- Scenarios
- □Navigation design
- Screen design and layout
- Interaction and prototyping



What is design?

• Design involves:

- achieving goals within constraints and trade-off between these
- understanding the raw materials: computer and human
- accepting limitations of humans and of design.

• Goals:

What is the purpose of the design we are intending to produce? Who is it for?

Why do they want it?

Example: Designing a wireless personal movie player

Constraints

What materials must we use?

What standards must we adopt?

How much can it cost?

How much time do we have to develop it?

Are there health and safety issues?

Example: personal movie player

Must we use existing video standards to download movies?

Do we need to build in copyright protection?



What is design? Con...

• **Trade-off** Choosing which goals or constraints can be relaxed so that others can be met.

Example, An eye-mounted video display

The golden rule of design: understand your materials
o understand computers:

- limitations, capacities, tools, platforms

• understand *people*

- psychological, social aspects, human error.

User focus

• The start of any interaction design exercise must be the intended user or users.

know your users

- Who are they?-Are they young or old, experienced computer users
- **Probably** *not* **like you!**-easy to design as if *you* were the main user
- Talk to them-structured interviews about their job or life, openended discussions, *participatory design*
- Watch them-watch what people do as well as hear what they say
- Use your imagination-even if you cannot involve actual users you can at least try to imagine their experiences.

Scenarios

Scenarios are rich design stories, which can be used and reused throughout design:

-they help us see what users will want to do

-they give a step-by-step walkthrough of users' interactions: including what they see, do and think.

Navigation design

- Imagine yourself using a word processor or web
- Widgets and Words in Menu or Button
 Example:- elements and tags in the web
- Screens or windows
 - Example:-page design in the web
- Navigation within the application
 - Example: -site structure in the web
- Environment-The word process
 - **Example:**-the web, browser, external links in the web
- Individual screens or the layout of devices will have their own structure.
 - 1. Local structure looking from one screen or page out
 - 2. Global structure structure of site, movement between screens.

Screen design and layout

- The different elements that make up interactive applications, consider How we put them together.
- A single screen image often has to present information clearly and also act as the locus for interacting with the system
- The basic principles

Ask What is the user doing?

Think What information is required? What comparisons may the user need to make? In what order are things likely to be needed?

Design Form follows function

Screen design and layout

- **1**. Grouping and structure
- 2. Order of groups and items
- 3. Decoration
- 4. Alignment
- 5. White space

Screen design and layout con...

Grouping and structure

- If things logically belong together, then we should normally physically group them together.
- For example, In a potential design for an ordering screen Order:
 - Administrative information
 - **Billing details**
 - Delivery details
 - Order information
 - Order line 1
 - Order line 2

. . .

26

Presented by Dr. J. VijiPriya, Assistant Professor, Hawassa University, Ethiopia

Screen design and layout

Order of groups and items

- □filling in the billing details first, followed by the delivery details, followed by the individual order items.
- Is this the right order?

Billing details:	Delivery details:
Name	Name
Address:	Address:
Credit card no	Delivery time
Order details:	
item	quantity cost/item cost
size 10 screws (boxes)	7 3.71 25.97

Screen design and layout con...

Decoration: how the design uses boxes and a separating line to make the grouping clear. Other decorative features like *font style*, *and text or background colors* can be used to highlight groupings.

Allignment

Read text from left to right, lists of text items should normally be aligned to the left.

Numbers, should normally be aligned to the right (for integers) or at the decimal point.

Screen design and layout con...

White space

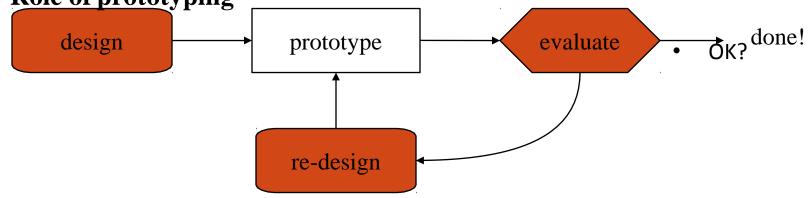
- In typography the space between the letters is called the counter.
- In painting and artists -the space between the foreground elements
- the shape of the counter can be used in several ways.
 - 1. space used to separate blocks in paragraph
 - 2. Space used to structure areas
 - 3. space used to highlight quote and graphics

Iteration and Prototyping

- □Our first design will not be perfect! some form of iteration **6** ideas
- 1. paper designs
- 2. storyboards demonstrated to colleagues and potential users.
- 3. use mock-up of physical devices or tools such as Shockwave or Visual Basic **to create prototype versions of software.**

Iteration and Prototyping con...

- *formative*evaluation-to improve design
- you never get it right first time if at first you don't succeed ...
- iteration and prototyping are the universally accepted 'best practice' approach for interaction design
- Role of prototyping





HUMAN-COMPUTER THIRD EDITION



UNIT-III

cognitive models

Cognitive models

- goal and task hierarchies
- linguistic
- physical and device
- architectural

Cognitive models

- They model aspects of user:
 - understanding
 - knowledge
 - intentions
 - processing
- Common categorisation:
 - Competence vs. Performance
 - Computational flavour
 - No clear divide

Goal and task

hierarchies

- Mental processing as divide-and-conquer
- Example: sales report
- produce report gather data
 - . find book names
 - . . do keywords search of names database
 - further sub-goals
 - . . sift through names and abstracts by hand
 - further sub-goals
 - search sales database further sub-goals
 layout tables and histograms further sub-goals
 write description further sub-goals

goals vs. tasks

- goals intentions
 what you would like to be true
- tasks actions how to achieve it
- GOMS goals are internal
- HTA actions external
 - tasks are abstractions

Issues for goal hierarchies

- Granularity
 - Where do we start?
 - Where do we stop?
- Routine learned behaviour, not problem solving
 - The unit task
- Conflict
 - More than one way to achieve a goal
- Error

Technique

S

- Goals, Operators, Methods and Selection (GOMS)
- Cognitive Complexity Theory (CCT)
- Hierarchical Task Analysis (HTA) -Chapter 15

GOM S

Goals

- what the user wants to achieve

Operators

- basic actions user performs

Methods

- decomposition of a goal into subgoals/operators

Selection

means of choosing between competing methods

GOMS example

GOAL: CLOSE-WINDOW . [select GOAL: USE-MENU-METHOD . MOVE-MOUSE-TO-FILE-MENU . PULL-DOWN-FILE-MENU . CLICK-OVER-CLOSE-OPTION GOAL: USE-CTRL-W-METHOD . PRESS-CONTROL-W-KEYS]

For a particular user:

Rule 1: Select USE-MENU-METHOD unless another rule applies Rule 2: If the application is GAME, select CTRL-W-METHOD

Cognitive Complexity Theory

- Two parallel descriptions:
 - User production rules
 - Device generalised transition networks
- Production rules are of the form:
 if condition then action
- Transition networks covered under dialogue models

Example: editing with vi

- Production rules are in long-term memory
- Model working memory as attribute-value mapping:

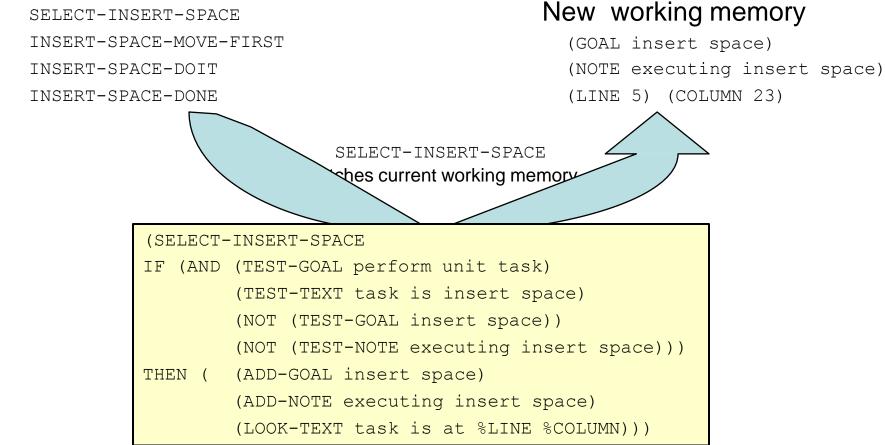
(GOAL perform unit task) (TEXT task is insert space) (TEXT task is at 5 23) (CURSOR 8 7)

Rules are pattern-matched to working memory,

e.g., LOOK-TEXT task is at %LINE %COLUMN is true, with LINE = 5 COLUMN = 23.

Four rules to model inserting a space

Active rules:



Notes on CCT

- Parallel model
- Proceduralisation of actions
- Novice versus expert style rules
- Error behaviour can be represented
- Measures
 - depth of goal structure
 - number of rules
 - comparison with device description

Problems with goal hierarchies

- a post hoc technique
- expert versus novice
- How cognitive are they?

Linguistic notations

- Understanding the user's behaviour and cognitive difficulty based on analysis of language between user and system.
- Similar in emphasis to dialogue models
- Backus–Naur Form (BNF)
- Task–Action Grammar (TAG)

Backus-Naur Form (BNF)

- Very common notation from computer science
- A purely syntactic view of the dialogue
- Terminals
 - lowest level of user behaviour
 - e.g. CLICK-MOUSE, MOVE-MOUSE
- Nonterminals
 - ordering of terminals
 - higher level of abstraction
 - e.g. select-menu, position-mouse

Example of BNF

- Basic syntax:
 - nonterminal ::= expression
- An expression
 - contains terminals and nonterminals
 - combined in sequence (+) or as alternatives (|)

```
draw line ::= select line + choose points + last point
select line ::= pos mouse + CLICK MOUSE
choose points ::= choose one | choose one + choose points
choose one ::= pos mouse + CLICK MOUSE
last point ::= pos mouse + DBL CLICK MOUSE
pos mouse ::= NULL | MOVE MOUSE+ pos mouse
```

Measurements with BNF

- Number of rules (not so good)
- Number of + and | operators
- Complications
 - same syntax for different semantics
 - no reflection of user's perception
 - minimal consistency checking

Task Action Grammar (TAG)

- Making consistency more explicit
- Encoding user's world knowledge
- Parameterised grammar rules
- Nonterminals are modified to include additional semantic features

Consistency in TAG

• In BNF, three UNIX commands would be described as:

copy ::= cp + filename + filename | cp + filenames + directory move ::= mv + filename + filename | mv + filenames + directory link ::= ln + filename + filename | ln + filenames + directory

• No BNF measure could distinguish between this and a less consistent grammar in which

link ::= ln + filename + filename | ln + directory + filenames

Consistency in TAG (cont'd)

- consistency of argument order made explicit using a parameter, or semantic feature for file operations
- Feature Possible values

Op = copy; move; link

• Rules

Other uses of TAG

- User's existing knowledge
- Congruence between features and commands
- These are modelled as derived rules

Physical and device models

- The Keystroke Level Model (KLM)
- Buxton's 3-state model
- Based on empirical knowledge of human motor system
- User's task: acquisition then execution.
 these only address execution
- Complementary with goal hierarchies

Keystroke Level Model (KLM)

- lowest level of (original) GOMS
- six execution phase operators
 - Physical motor:
- K keystroking
 - P pointing
 - H homing
 - D drawing
- Mental M mental preparation
- System R response
- times are empirically determined.
 Texecute = TK + TP + TH + TD + TM + TR

KLM example

GOAL: ICONISE-WINDOW

[select

- GOAL: USE-CLOSE-METHOD
- MOVE-MOUSE-TO- FILE-MENU
- PULL-DOWN-FILE-MENU
- CLICK-OVER-CLOSE-OPTION

GOAL: USE-CTRL-W-METHOD PRESS-CONTROL-W-KEY]

- compare alternatives:
 - USE-CTRL-W-METHOD VS.
 - USE-CLOSE-METHOD
- assume hand starts on mouse

USE-CTRL-W-METHOD		USE-CLOSE-METHOD	
H[to kbd]	0.40	P[to menu]	1.1
М	1.35	B[LEFT down]	0.1
K[ctrlW key]	0.28	Μ	1.35
		P[to option]	1.1
		B[LEFT up]	0.1
Total	2.03 s	Total	3.75 s

Architectural models

- All of these cognitive models make assumptions about the architecture of the human mind.
- Long-term/Short-term memory
- Problem spaces
- Interacting Cognitive Subsystems
- Connectionist
- ACT

Display-based interaction

- Most cognitive models do not deal with user observation and perception
- Some techniques have been extended to handle system output (e.g., BNF with sensing terminals, Display-TAG) but problems persist
- Exploratory interaction versus planning

UNIT-IV Integrating Mobile Wallet into Your Ecosystem



Passbook

Re-imagine what's in your pocket





Passbook

Enriching customer experiences with PassKit







GAPP Shop Gift Card

A pass implementation









Overview

- A. GAPP Shop Gift Card
- B. Leveraging Existing Systems
- C. Determining Complexity
- D. Tips and Tricks



A. GAPP Shop Gift Card

Lifecycle review



Lifecycle GAPP Shop gift card Passbook \rightarrow 20 $\overline{}$ Deliver Redeem VINV gift card gift card PassKit

Update gift card

Deliver the Pass

Getting GAPP shop gift card to the right user



Step One- purchase







Step Two- populate gift card recipient details







Step Three- user receives a gift card









Step Four- user clicks add to Passbook







Step Five- user receives store gift card





••



Deliver the Pass GAPP Shop gift card goals

- Passbook should make it easier Existing
- avenues shouldn't get harder Integrate
- with existing systems

Companion app not required!



Using GAPP Shop giftcard



Purchase in retail GAPP Shop (Offline)







Purchase on the web or on the phone (Online)







GAPP Store gift card goals

- Leverage existing systems
 - Retail Store
 - Point of saledevice
 - Optical scanners
 - Web
 - Phone
- Omni channel





Human Factor

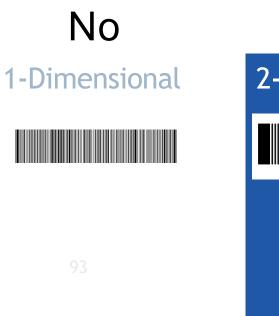
Retail employees

- Retail employees
- Build a great point of sale user interface
- Which scanner do I use?
 - Laser scanner
 - Optical scanner
 - Handheld 3D scanner
- Any training for employees?





Barcodes



2-Dimensional PDF-417 Aztec QR Code

Yes

ΕΛΝ_13



Human Factor

Retail employees

- Target user-experience consistency
- Repeatability
- Reproducibility



Update the Pass Updating GAPP shop gift card



Feedback Loop

Keeping your passes alive

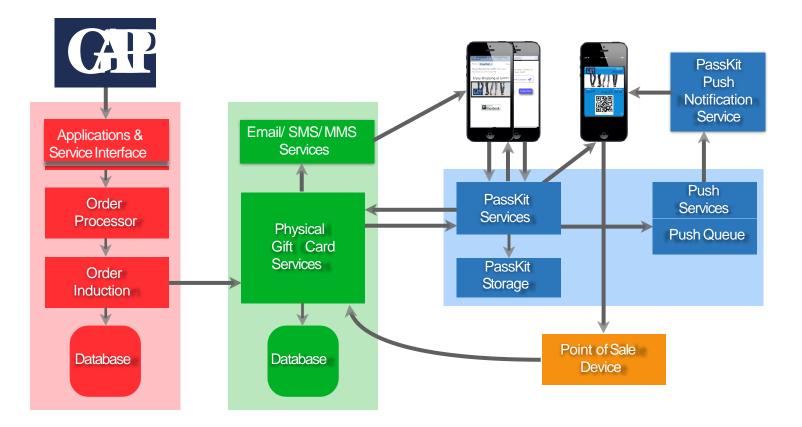
- Once a redemption occurs, update the pass
- Feeds back into human factor and customer engagement
- Use PassKit Push Update service



B. Leveraging Your Existing Systems



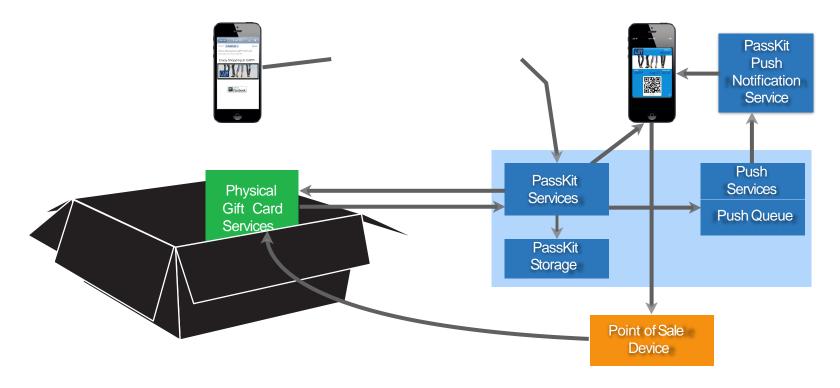
Typical Systems Diagram





Push to the Black Box

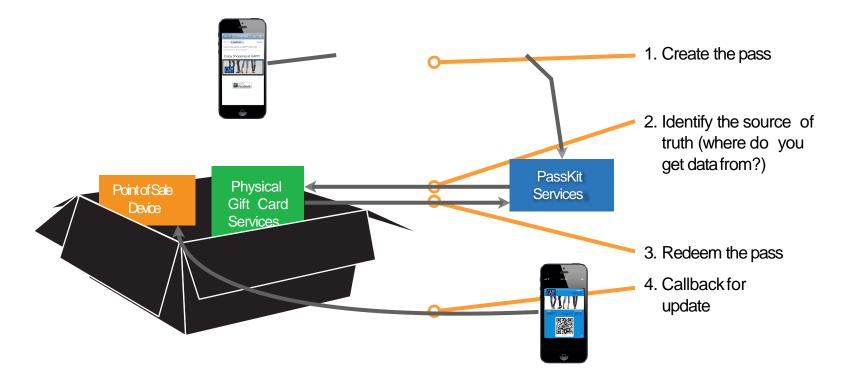
API= Communication link between systems





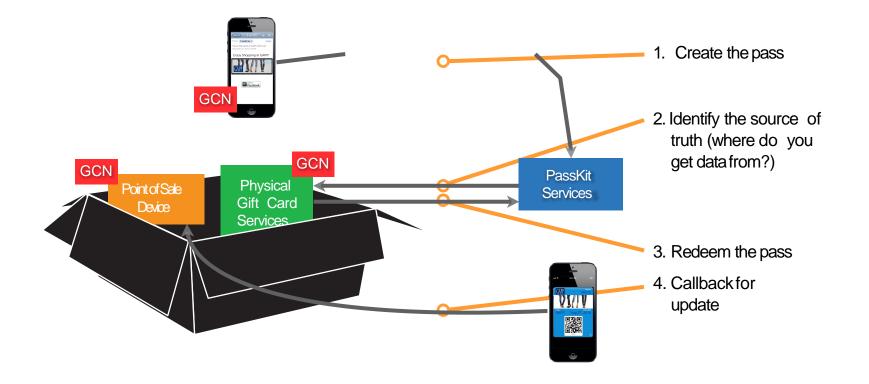
Identify the Minimum Interface

Only maintain the boxes that are relevant





Common Identifier





Common Identifier

Value known by all interfacing systems

- Gift card number
- Club card number
- Insurance policy number
- Order number
- Event ID
- Event ID with a customer ID

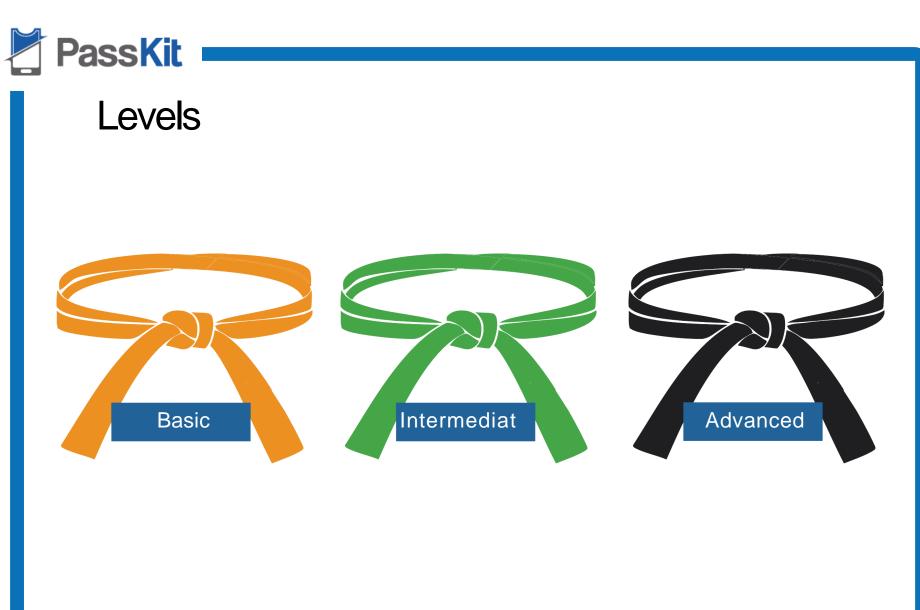


C. Determining Complexity A way to anticipate the level of effort



Facets of Complexity

- 1. Value
- 2. Uniqueness
- 3. Static vs. Dynamic
- 4. Scale
- 5. System Integration





1. Value

Newspaper Coupon

Lights - Camera - Action! Is store for MOVIE NIGHT! The treatman - Action! Is store for MOVIE NIGHT! The treatman - Action - Is MOVIE NIGHT! The treatman - Action - Is Movie - Is a store Is a store of the store - Is Movie - Is a store

Movie Ticket

Basic



Boarding Pass





2. Uniqueness

Multiple use Multiple person Multiple use Single person





Eg: Subway coupon





Eg: GAPP membership card

Quantified use

Öceanic		PASSENGER TOPIET AND SILVED TO CONTRACT OF CONT	BADGAGE CHECK TUCTOR FEMALE SEE	Oceanic	
INTERPORT AND PERFORMANCE AND ADDRESS OF THE PERFORMANCE AND ADDRESS AND ADDRE	N NOLATO STATUS	FLIGHT COUPOI	1	BOAF	RDING PASS
SEAD & LEARNING THE ADDRESS OF THE	9	1018 0006	1000 1001	PASSKIT, PERCY	
NEW MAR ALLOW 2N	Actor	502.8	INC OVE OF BRID	Thomas Tenor	
ICEANIC AIRLINES Roymanna Sconnadhan	P10 C410 21 000E	SHE MANTONET LESCHART	ar 105	30 FROM	
PASSRIT, PERCY	NOR, MH/CO	SXE71P	U VILO PROMITO	SYDWEY, AUSTRALIA	
STOREY, ANSTRALIA	815 210 09	9-22-04 755P 0	(
TS ANGELES, CA			A70515H7	LOS ANGELES, CA	
KW-REFUELABLE	NON-REFUND	DARLE		LUS MIGELES, UN	
PCCU523454745723467644311				OCEANIC AIRLINES	
PCCCA523454745/2340/00471: ANI75.008NE71P_USD419.55E/	S /PC BOX OF X/P	HX CO ENR244.55) 2	81408VIP CO	LANSAGRIGHT OLASS DUT	110
	an of board incountry	3		815 210 09-22-0	14 755P
				CAVE BOLEO THE ST	AT SHOKE
819.55 CONTRACTS				CHECK IN REQUIRED	NO SMO
IS 41.35 *************	CK 010003451 8.80	ALLOW FOR	MI UNDU		
3F 3.00 0095304L	010 2 000			POS-10 UNIXO BADGAG	E D H MOER
3F 3.00 870.50	010 3 005	211 549770	2 n	ON DECARDITIVATED	
		211 549774	7 0	ON DECARDITIVATED	α
	010 3 005	211 549774	7 0	оч окомонтканся 3 005 2115497741	
	010 3 005 1973	211 549774		ON DECARDITIVATED	α
	010 3 005 24 14 14	211 549774 211 549774	7 D	оч окомонтканся 3 005 2115497741	α
	010 3 005 2 3 1 4 2	211 549774	7 0	оч окомонтканся 3 005 2115497741	α
	010 3 005 2017 - 11 2017 -	211 549774		оч окомонтканся 3 005 2115497741	α
		211 549774		оч окомонтканся 3 005 2115497741	α
				оч окомонтканся 3 005 2115497741	α
				3 005 211549774; A70515H7	α
				3 005 2115497747 A70515H7	7 0
				9 000000100000 3 005 2115497747 A70515H7	0
				9 000000100000 3 005 2115497747 A70515H7	7 0
				3 005 2115497747 A70515H7 VIRE12812 VIRE1	0
				3 005 2115497747 A70515H7 VIG2 2805 VIG2	2 0 2
				3 005 211549774 A70515H7	2 0 2
				3 005 2115497747 A70515H7 VIG2 2805 VIG2	2 0 2
				3 005 2115497747 A70515H7 VIG2 2805 VIG2	2 0 2
				3 005 2115497747 A70515H7 VIG2 2805 VIG2	2 0 2
				3 005 2115497747 A70515H7 VIG2 2805 VIG2	0 1 1 0
				3 005 2115497747 A70515H7 VIG2 2805 VIG2	0 1 1 0
				3 005 2115497747 A70515H7 VIG2 2805 VIG2	0 1 1 0
			g tick	3 005 2115497747 A70515H7 VIG2 2805 VIG2	0 1 1 0



3. Static vs. Dynamic

Informational

The Great Escape Coupon I	The Great Escape Cospes
\$ 5 OFF	\$100FF
Over \$50.00 or more One Coupon Per Store Visit Net valid with any other discount or sale items	Over \$120,00 or more One Coupon Per Stere Visit Not valid with any other discount or sale Items
Expires Dec 25, 2002	Expires Dec 25, 2002
The Great Escape Couport	The Groat Escape Coupon
SIO OFF	30% OFF
Radio Controlled	20 01
Firebird II or Firebird XL Airplane Set	Brio & Thomas the tank wooden trains
One Caupan Par Stare Visit Greenville & Spartanburg Only	One Coupon Per Store Visit Greenville & Spertenburg Only
Not wild with any other	I Not valid with any other
discount or sale items	I discount or sale items

Eg: Coffee shop coupon



Time sensitive



Eg: Event show time



Multi-state



Eg: Basketball match scoring





4. Scale

Few

More

Many use





Audin Ro



Eg: Number of locations/Passes/Point of Sales









5. System Integration

iPhone/Android

Eg: Smart phone



Electronic only

Tentcards, emails, mobile apps, online/ offline ads



Eg: POS System



Eg: All channels



UNIT-V Integrating Mobile Wallet into Your Ecosystem



Passbook

Re-imagine what's in your pocket





Passbook

Enriching customer experiences with PassKit







GAPP Shop Gift Card

A pass implementation









Overview

- A. GAPP Shop Gift Card
- B. Leveraging Existing Systems
- C. Determining Complexity
- D. Tips and Tricks



A. GAPP Shop Gift Card

Lifecycle review



Lifecycle GAPP Shop gift card Passbook \rightarrow 20 $\overline{}$ Deliver Redeem VINV gift card gift card PassKit

Update gift card

Deliver the Pass

Getting GAPP shop gift card to the right user



Step One- purchase







Step Two- populate gift card recipient details







Step Three- user receives a gift card









Step Four- user clicks add to Passbook







Customer Acquires the Pass

Step Five- user receives store gift card





••



Deliver the Pass GAPP Shop gift card goals

- Passbook should make it easier Existing
- avenues shouldn't get harder Integrate
- with existing systems

Companion app not required!



Using GAPP Shop giftcard



Purchase in retail GAPP Shop (Offline)







Purchase on the web or on the phone (Online)







GAPP Store gift card goals

- Leverage existing systems
 - Retail Store
 - Point of saledevice
 - Optical scanners
 - Web
 - Phone
- Omni channel





Human Factor

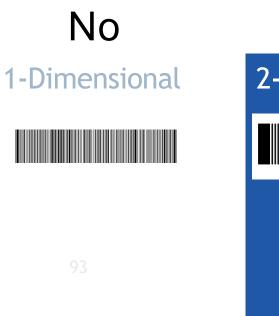
Retail employees

- Retail employees
- Build a great point of sale user interface
- Which scanner do I use?
 - Laser scanner
 - Optical scanner
 - Handheld 3D scanner
- Any training for employees?





Barcodes



2-Dimensional PDF-417 Aztec QR Code

Yes

ΕΛΝ_13



Human Factor

Retail employees

- Target user-experience consistency
- Repeatability
- Reproducibility



Update the Pass Updating GAPP shop gift card



Feedback Loop

Keeping your passes alive

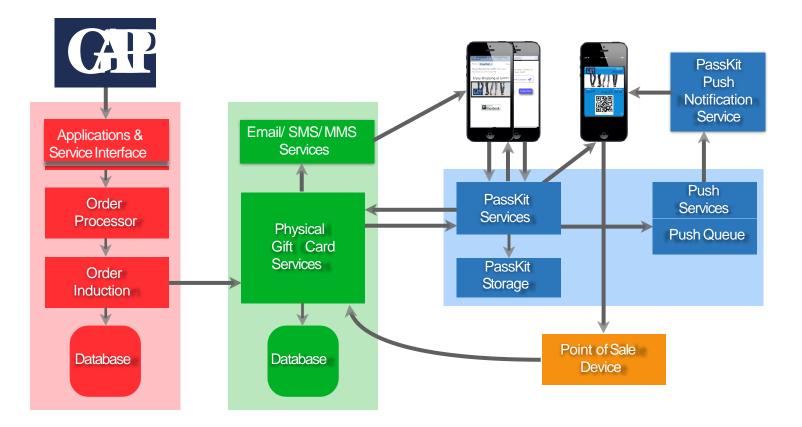
- Once a redemption occurs, update the pass
- Feeds back into human factor and customer engagement
- Use PassKit Push Update service



B. Leveraging Your Existing Systems



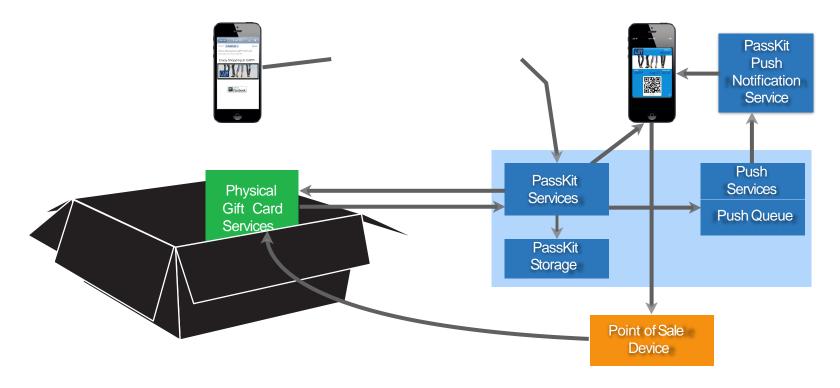
Typical Systems Diagram





Push to the Black Box

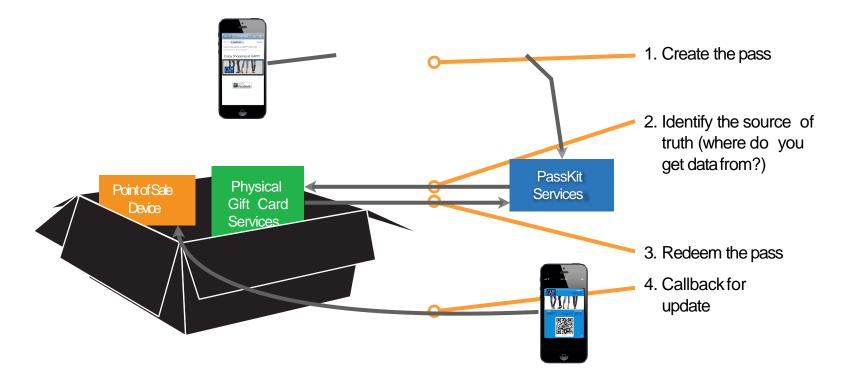
API= Communication link between systems





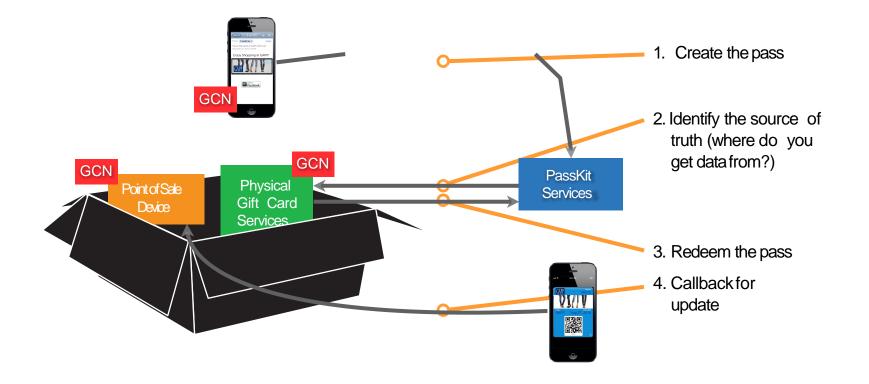
Identify the Minimum Interface

Only maintain the boxes that are relevant





Common Identifier





Common Identifier

Value known by all interfacing systems

- Gift card number
- Club card number
- Insurance policy number
- Order number
- Event ID
- Event ID with a customer ID

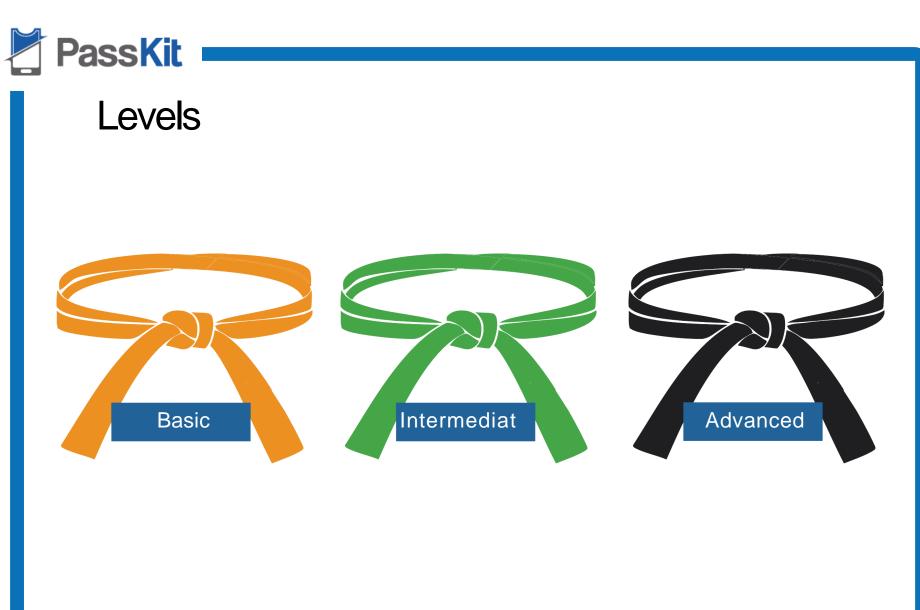


C. Determining Complexity A way to anticipate the level of effort



Facets of Complexity

- 1. Value
- 2. Uniqueness
- 3. Static vs. Dynamic
- 4. Scale
- 5. System Integration





1. Value

Newspaper Coupon

Lights - Camera - Action! Is sime for MOVIE NIGHT! The treatman - Action! Is a time for MOVIE NIGHT! The treatman - Action The treatman - Action! The treatman - Actio

Movie Ticket

Basic



Boarding Pass





2. Uniqueness

Multiple use Multiple person Multiple use Single person





Eg: Subway coupon





Eg: GAPP membership card

Quantified use

Öceanic		PASSENGER TOPIET AND SILVED TO CONTRACT OF CONT	BADGAGE CHECK TUCTOR FEMALE SEE	Oceanic	
INTERPORT AND PERFORMANCE AND ADDRESS OF THE PERFORMANCE AND ADDRESS AND ADDRE	N NOLATO STATUS	FLIGHT COUPOI	1	BOAF	RDING PASS
SEAD & LEARNING THE ADDRESS OF THE	9	1018 0006	1000 1001	PASSKIT, PERCY	
NEW MAR ALLOW 2N	Actor	502.8	INC OVE OF BRID	Thomas Tenor	
ICEANIC AIRLINES Roymanna Sconnadhan	P10 C410 21 000E	SHE MANTONET LESCHART	ar 105	30 FROM	
PASSRIT, PERCY	NOR, MH/CO	SXE71P	U VILO PROMITO	SYDWEY, AUSTRALIA	
STOREY, ANSTRALIA	815 210 09	9-22-04 755P 0	(
TS ANGELES, CA			A70515H7	LOS ANGELES, CA	
KW-REFUELABLE	NON-REFUND	DARLE		LUS MIGELES, UN	
PCCU523454745723467644311				OCEANIC AIRLINES	
PCCCA523454745/2340/00471: ANI75.008NE71P_USD419.55E/	S /PC BOX OF X/P	HX CO ENR244.55) 2	81408VIP CO	LANSAGRIGHT OLASS DUT	110
	an of board incountry	3		815 210 09-22-0	14 755P
				CAVE BOLEO THE ST	AT SHOKE
819.55 CONTRACTS				CHECK IN REQUIRED	NO SMO
IS 41.35 *************	CK 010003451 8.80	ALLOW FOR	MI UNDU		
3F 3.00 0095304L	010 2 000			POS-10 UNIXO BADGAG	E D H MOER
3F 3.00 870.50	010 3 005	211 549770	2 n	ON DECARDITIVATED	
		211 549774	7 0	ON DECARDITIVATED	α
	010 3 005	211 549774	7 0	оч окомонтканся 3 005 2115497741	
	010 3 005 1973	211 549774		ON DECARDITIVATED	α
	010 3 005 24 14 14	211 549774 211 549774	7 D	оч окомонтканся 3 005 2115497741	α
	010 3 005 2 3 1 4 2	211 549774	7 0	оч окомонтканся 3 005 2115497741	α
	010 3 005 2017 - 11 2017 -	211 549774		оч окомонтканся 3 005 2115497741	α
		211 549774		оч окомонтканся 3 005 2115497741	α
				оч окомонтканся 3 005 2115497741	α
				3 005 211549774; A70515H7	α
				3 005 2115497747 A70515H7	7 0
				9 000000100000 3 005 2115497747 A70515H7	0
				9 000000100000 3 005 2115497747 A70515H7	7 0
				3 005 2115497747 A70515H7 VIRE12812 VIRE1	0
				3 005 2115497747 A70515H7 VIG2 2805 VIG2	2 0 2
				3 005 211549774 A70515H7	2 0 2
				3 005 2115497747 A70515H7 VIG2 2805 VIG2	2 0 2
				3 005 2115497747 A70515H7 VIG2 2805 VIG2	2 0 2
				3 005 2115497747 A70515H7 VIG2 2805 VIG2	2 0 2
				3 005 2115497747 A70515H7 VIG2 2805 VIG2	0 1 1 0
				3 005 2115497747 A70515H7 VIG2 2805 VIG2	0 1 1 0
				3 005 2115497747 A70515H7 VIG2 2805 VIG2	0 1 1 0
			g tick	3 005 2115497747 A70515H7 VIG2 2805 VIG2	0 1 1 0



3. Static vs. Dynamic

Informational

The Great Escape Coupon I	The Great Escape Cospes
\$ 5 OFF	\$100FF
Over \$50.00 or more One Coupon Per Store Visit Net valid with any other discount or sale items	Over \$120,00 or more One Coupon Per Stere Visit Not valid with any other discount or sale Items
Expires Dec 25, 2002	Expires Dec 25, 2002
The Great Escape Couport	The Groat Escape Coupon
SIO OFF	30% OFF
Radio Controlled	20 01
Firebird II or Firebird XL Airplane Set	Brio & Thomas the tank wooden trains
One Caupan Par Stare Visit Greenville & Spartanburg Only	One Coupon Per Store Visit Greenville & Spertenburg Only
Not wild with any other	I Not valid with any other
discount or sale items	I discount or sale items

Eg: Coffee shop coupon



Time sensitive



Eg: Event show time



Multi-state



Eg: Basketball match scoring





4. Scale

Few

More

Many use





Augun Ro



Eg: Number of locations/Passes/Point of Sales









5. System Integration

iPhone/Android

Eg: Smart phone



Electronic only

Tentcards, emails, mobile apps, online/ offline ads



Eg: POS System



Eg: All channels



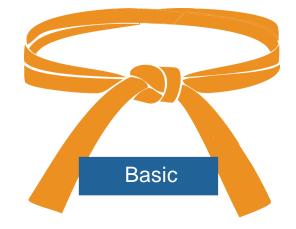


Complexity 🔁 Better

D. Tips and Tricks Something for every complexity level



- 1. Loss on Internet Connectivity
- 2. Push update services





1. Loss on Internet Connectivity

Impacts performance, security and reliability

- Issuers
- Users



Basic





2. Push update services

Impacts performance, security and reliability

Push update services are not 100% reliable







Tips- Intermediate

- 1. Validate Significant Contents
- 2. Monitor





1. Validate Significant Contents

Impacts security



- Anyone can create a pass The
- pass is not authoritative
- Always check the source of truth Eg. is the pass info up-to-date?
- Depends on level of integration





2. Monitor

Impacts reliability



- Be the first to know when your systems go down
- There are numerous external websites that do monitoring
 - Build a query against one of your production testpasses
 - Validate response is right/ wrong
- Internal logging systems
 - Asset sizes
 - Certificate expiration warnings (signing and push notification)
- Internal monitoring



Tips- Advanced

For the most complex passes

- 1. Distinguish Test and Production Passes
- 2. Build in Debug-ability





1. Distinguish Test and Production

Remember the pass type identifier



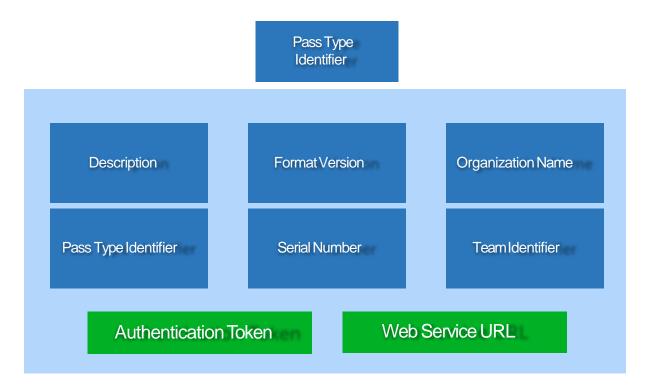




1. Distinguish Test and Production



Passbook package contents





2. Build in Debugging

Impacts reliability



Be ready to troubleshoot it in production

Leverage the back of pass for debug information Have a test serial number for production

- Turn on a flag on this test pass
- Display extra information on the back of pass
 - + Locations
 - Last updated date



Summary

- A. GAPP Shop Gift Card
- B. Leveraging Existing Systems
- C. Determining Complexity
- D. Tips and Tricks





Confidentiality

 All architecture and solution related content remains the Intellectual Property of PassKit, Inc. and is subject to copyright.

The content of the presentation

 may not be shared with any third party in either its original form, or derivative thereof, without the express written permission of PassKit, Inc.





PassKit - The Mobile Wallet Cloud Solution

Providing all you need to profit from the mobile wallet

